



A European perspective on social policies

Dubrovnik, 17 June 2019

Ana Carla Pereira, Head of Unit

European Commission, DG EMPL

CONTENTS



Some good news after the crisis!

Challenges ahead

EU Action

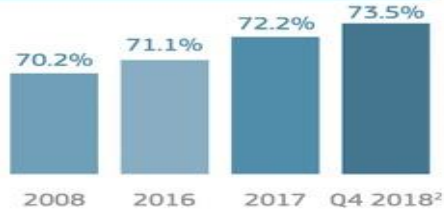
KEY FIGURES



EMPLOYMENT (20-64)



+13.4 million jobs¹



¹Since the start of the Juncker Commission (Q3 2014)
²Labour force survey (LFS)

GENDER EMPLOYMENT GAP (20-64)



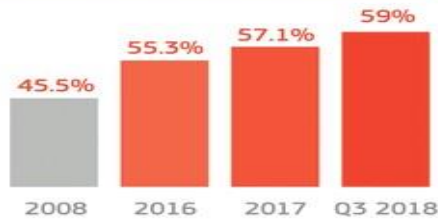
Men



Women

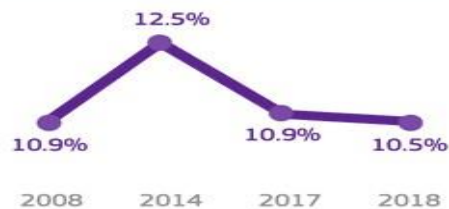


EMPLOYMENT OLDER WORKERS (55-64)

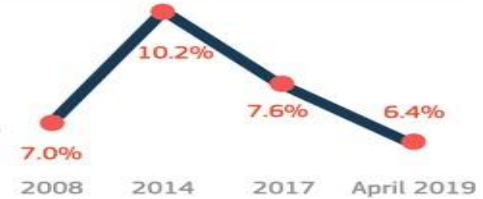


NEET* (% of total population aged 15-24)

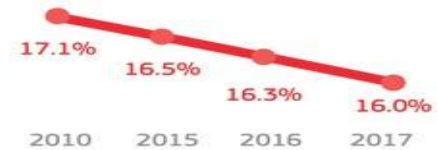
*Young people not in employment, education or training



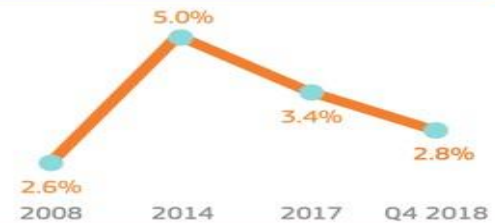
UNEMPLOYMENT (15-74)



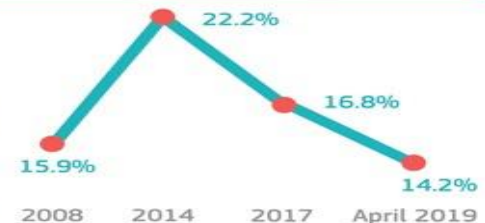
GENDER PAY GAP



LONG-TERM UNEMPLOYMENT



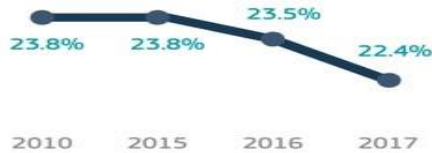
YOUTH UNEMPLOYMENT (15-24)



KEY FIGURES



AT RISK OF POVERTY OR SOCIAL EXCLUSION (% of population)



INCOME INEQUALITY (Ratio of incomes of richest 20% of households to poorest 20%)



EARLY SCHOOL LEAVERS (18-24)



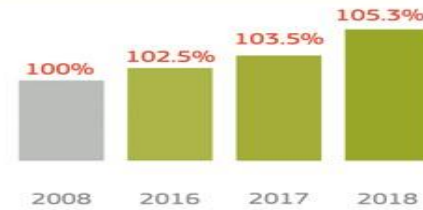
UNMET MEDICAL NEEDS (% of population)



IMPACT OF SOCIAL TRANSFERS ON POVERTY (Reduction of risk of poverty rate due to social transfers)



HOUSEHOLD INCOME INDEX (2008=100)

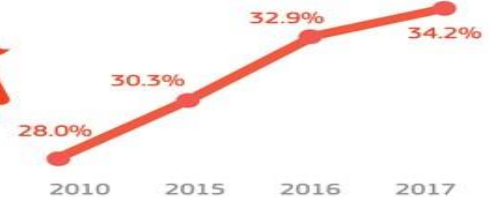


DIGITAL SKILLS

(% of individuals with basic or above basic overall digital skills)



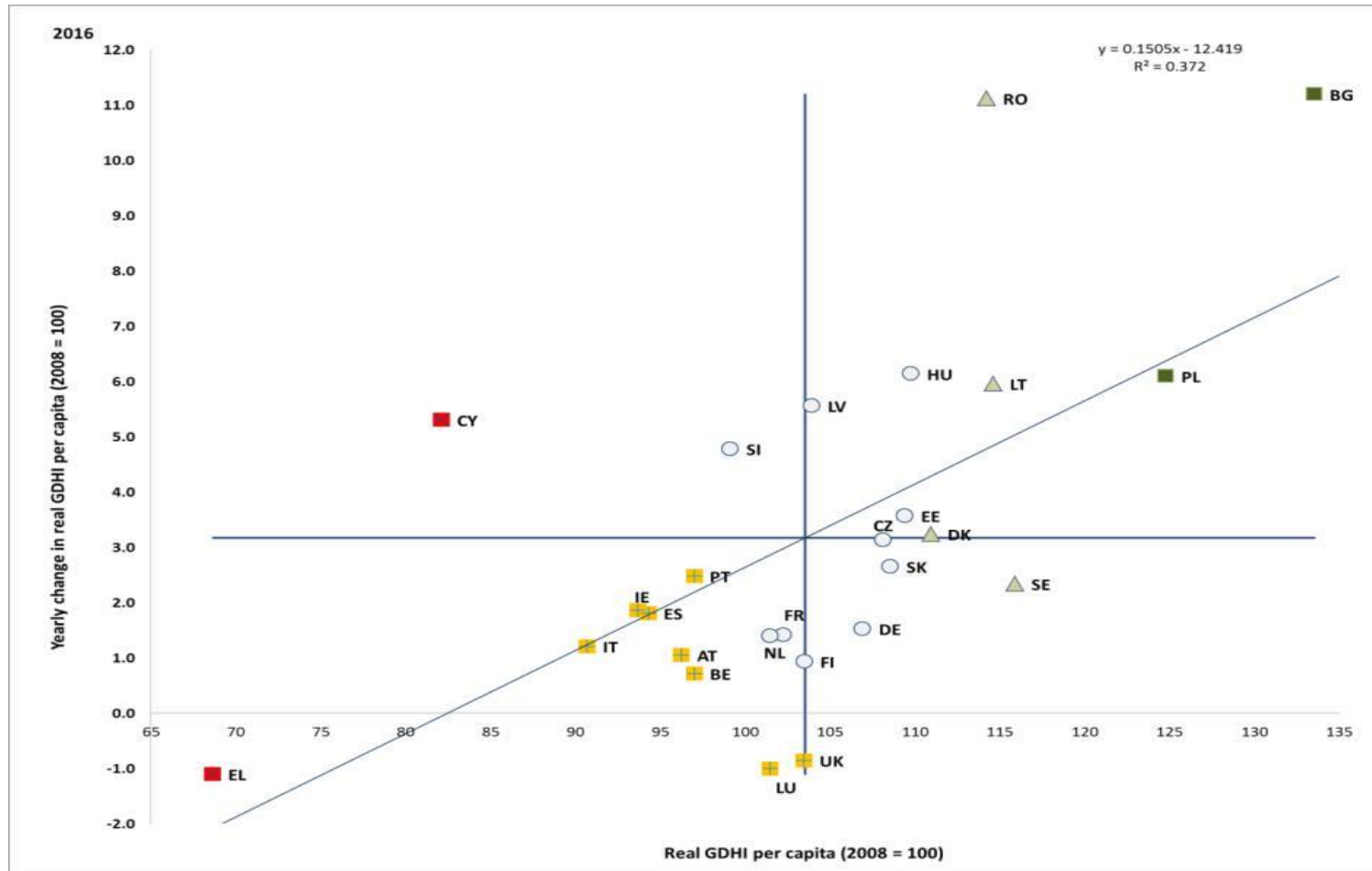
FORMAL CHILDCARE (% children <3)



CONVERGENCE



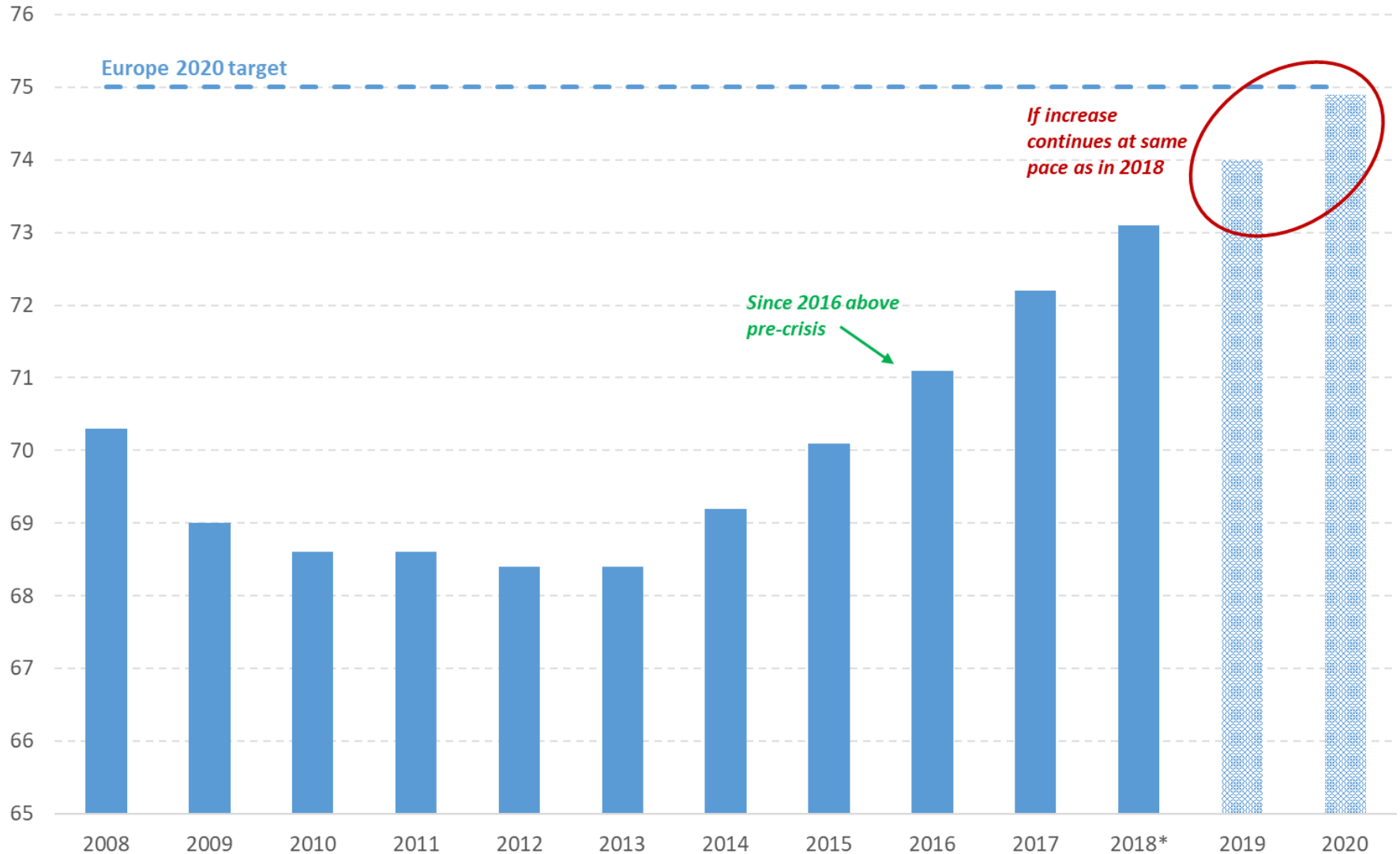
Real GDHI per capita, index 2008 = 100 and yearly change



EUROPE 202 EMPLOYMENT



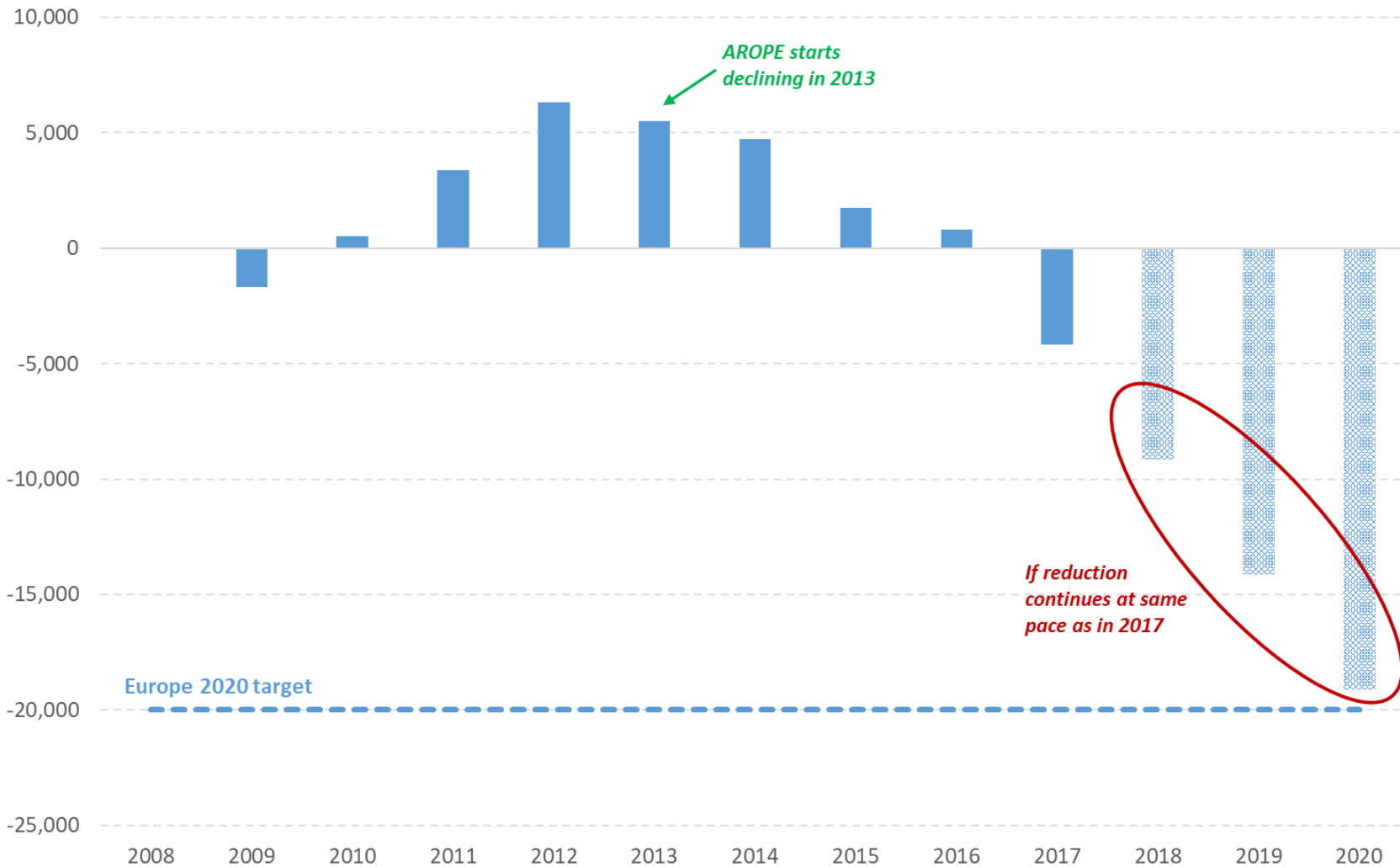
Employment rate (age 20-64)



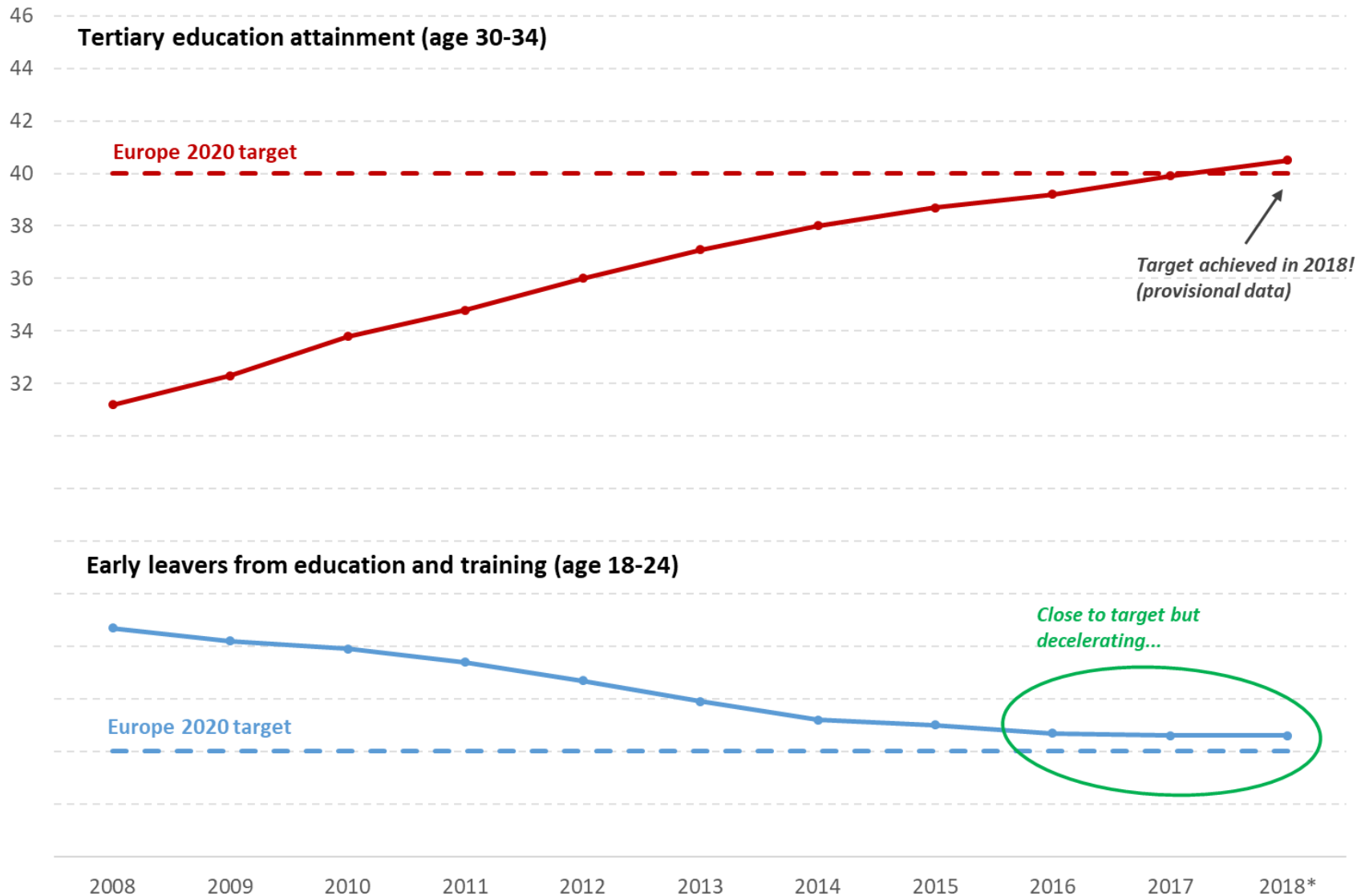
EUROPE 2020 POVERTY



People at-risk-of-poverty or social exclusion (thousand)



EUROPE 2020 EDUCATION



SOCIAL SCOREBOARD



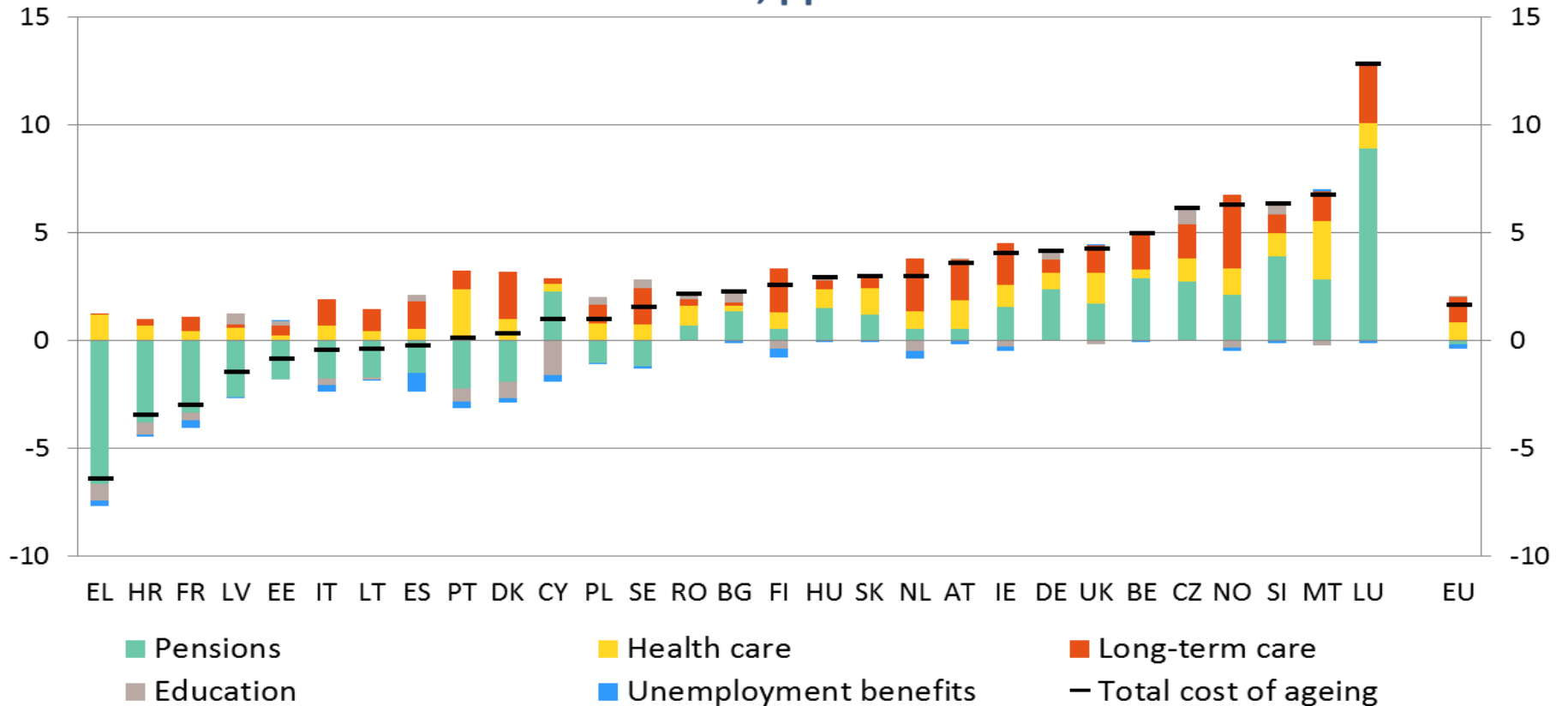
European
Commission

	Equal opportunities and access to the labour market					Dynamic labour markets and fair working conditions					Public support / Social protection and inclusion			
	Early leavers from education and training	Gender employment gap	Income quintile ratio	At risk of poverty or social exclusion rate	Youth NEET rate	Employment rate	Unemployment rate	Long-term unemployment rate	GDHI per capita growth	Net earnings of a full-time single worker earning AW	Impact of social transfers on poverty reduction	Children aged less than 3 years in formal childcare	Self-reported unmet need for medical care	Individuals' level of digital skills
Year	2017	2017	2017	2017	2017	2017	2017	2017	2017	2016	2017	2017	2017	2017
Best performers	HR, IE, PL, SI	FI, LT, SE	CZ, FI, SI, SK	CZ, FI	AT, CZ, DE, NL, SE, SI	CZ, DE, EE, NL, SE, UK	CZ		BG, LT, RO	UK, NL, LU, AT, DE	DK, FI, HU, IE	BE, DK, LU, NL, SE		FI, LU, NL, SE
Better than average	AT, CZ, EL, LT, LV, NL	DK, EE, LU, PT, SI, SK	BE, CY, DK, HU, MT, NL, SE	CY, DE, FR, MT, PL, SE, SI, SK	IE	AT, BG, LT, PT, SI	AT, DE, HU, LU, MT, NL, PL, PT, RO, UK	AT, DE, CY, CZ, DK, EE, HR, HU, MT, NL, PL, PT, SE, UK	DK, EE, HU, SE	BE, FR, SE, DK, IE, FI	CZ, FR, PL, SE, SI, UK	ES, FR, MT, SI	AT, CZ, DE, DK, ES, FR, HU, IT, LU, MT, NL, PL	AT, CZ, DE, MT, UK
On average	BE, DE, EE, FI, FR, SE, UK	AT, BE, BG, CY, DE, ES, FR, IE, NL, UK	DE, EE, FR, HR, LU, PL	BE, EE, HU, IE, PT, UK	BE, FI, FR, HU, LT, LV, MT, PL, PT, SK, UK	CY, FI, FR, HU, IE, LU, LV, MT, PL, SK	BE, BG, DK, EE, FI, FR, IE, LT, LV, SE, SI, SK	BE, BG, FI, FR, IE, LT, LU, LV, RO, SI	CZ, DE, IE, FI, FR, LU, LV, NL, PT, SI, SK	MT, IT, EL, ES	BE, CY, DE, MT, NL, SK	CY, FI, IE, LV, UK	BE, BG, CY, FI, HR, IE, LT, PT, SE, SK	BE, EE, ES, FR, LT, SI, SK
Good but to monitor	LU	LV	AT	AT, DK, NL	DK, LU	DK					AT	PT		DK
Weak but improving	BG, MT, PT	MT	EL, IT, RO	RO	BG, RO	RO	CY, EL, ES, HR	EL, ES		LT, EE, RO, BG, LV		EL	EE, EL	CY
To watch	CY, DK, HU, SK	CZ, HR, HU, PL	IE, PT, UK	ES, HR, IT, LU, LV	EE, ES	BE	IT	SK	AT, BE, ES, UK	PT, PL, CZ, HR, SI	EE, ES, HR, LT, LU	AT, DE, EE, HR, IT, LT, RO	RO, SI, UK	EL, HU, IE, LV, PL, PT
Critical situations	ES, IT, RO	EL, IT, RO	BG, ES, LT, LV	BG, EL, LT	CY, EL, HR, IT	EL, ES, HR, IT		IT	CY, EL, IT	HU, SK	BG, EL, IT, LV, PT, RO	BG, CZ, PL, SK	LV	BG, HR, RO

CHALLENGES AHEAD: AGEING



2016-2070, pps. of GDP

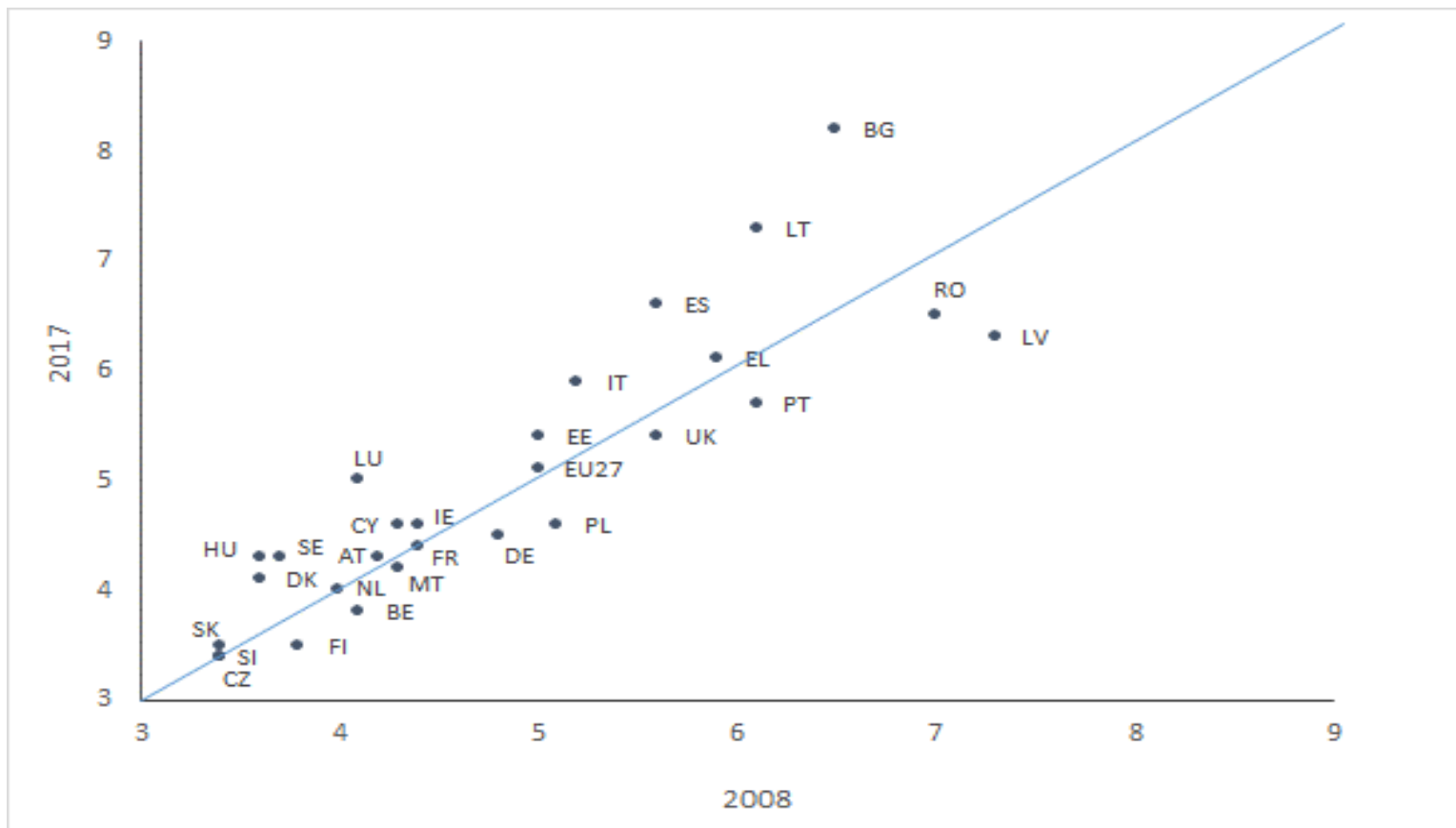


Source: Ageing Report 2018, European Commission

CHALLENGES AHEAD: INEQUALITIES



Income quintile ratio (S80/S20), evolution 2008-2017

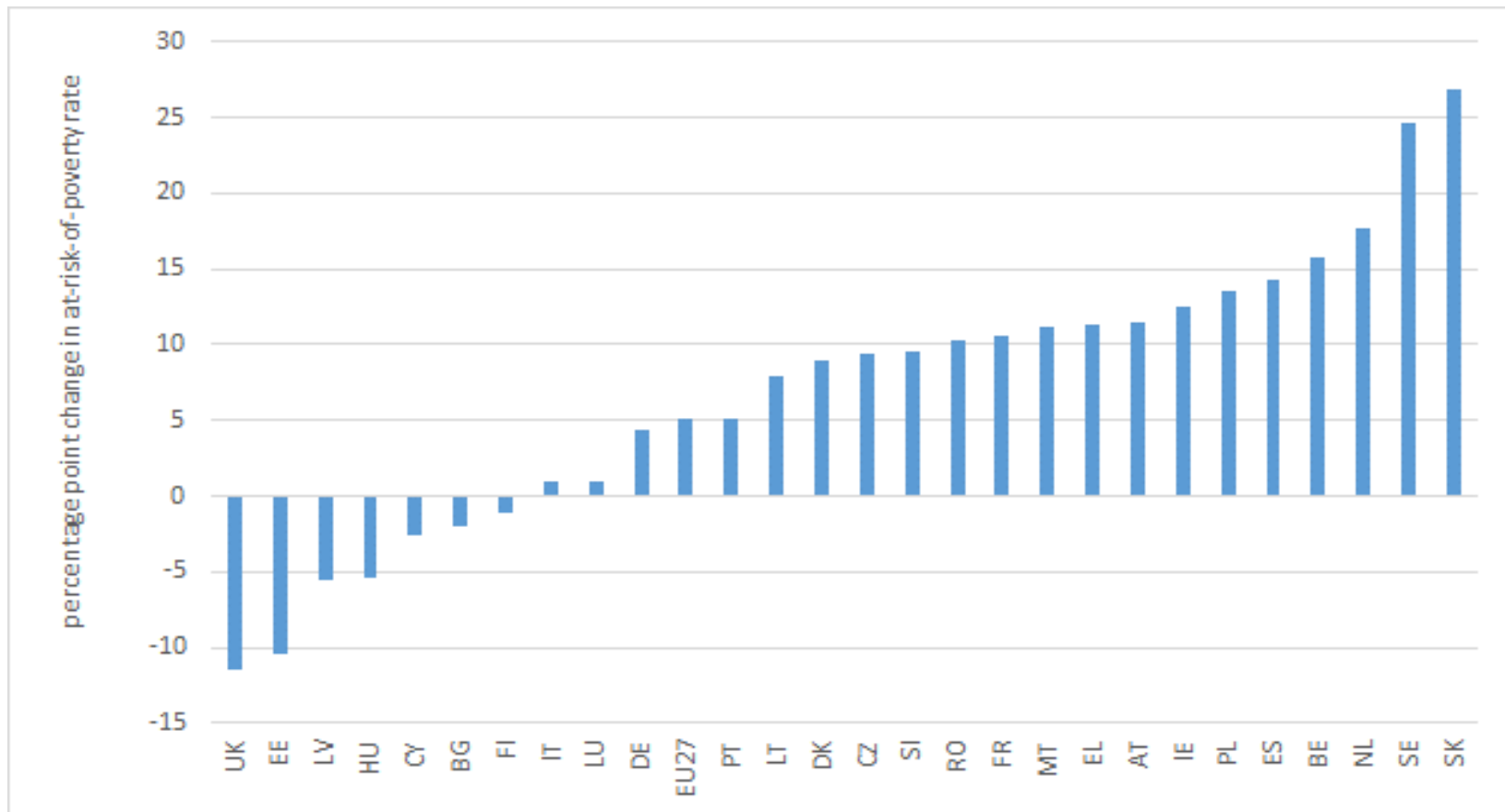


Source: Eurostat

CHALLENGES AHEAD: INEQUALITIES



At-risk-of-poverty rate for the population living in (quasi-)jobless households (in %), evolution 2008-2017



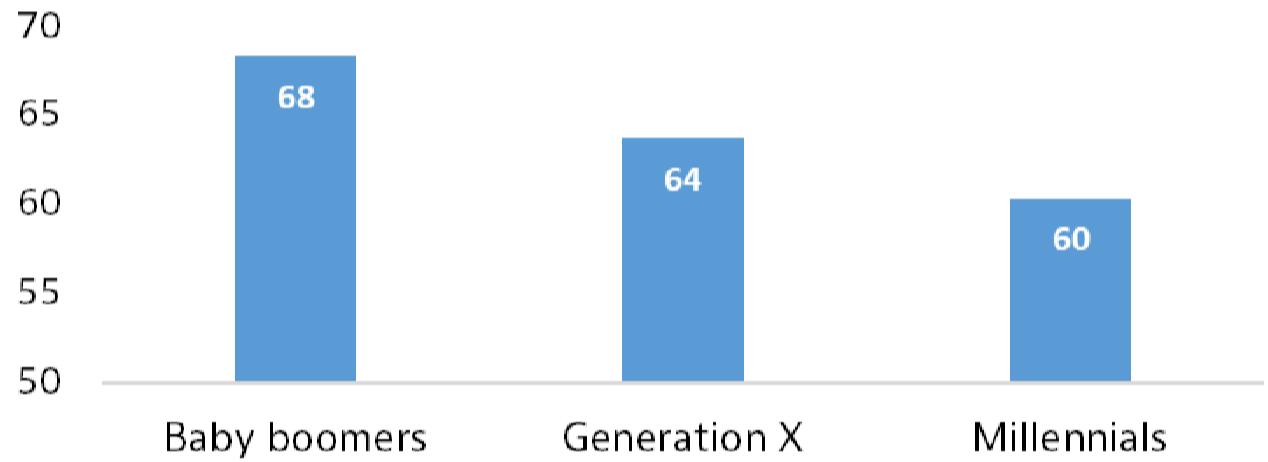
Source: Eurostat

CHALLENGES AHEAD: WEAKENED MIDDLE CLASS



The shrinking middle class

Percentage of population in middle-income households by generation, aged 20-30

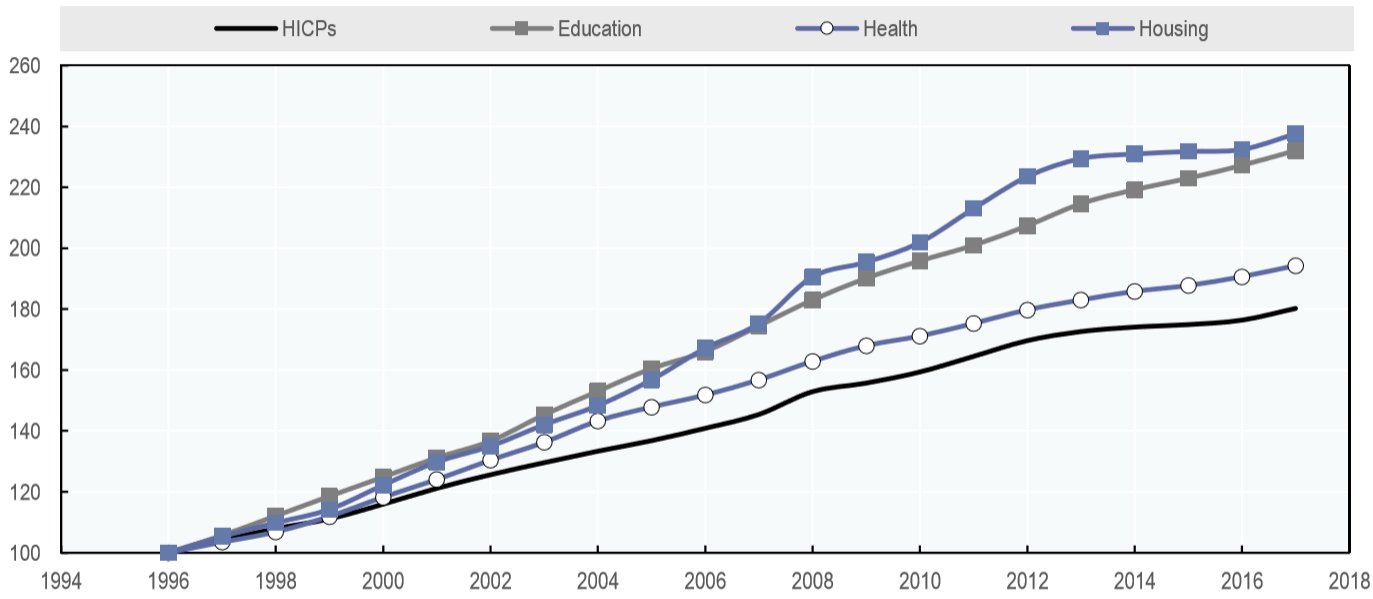


Source: OECD

CHALLENGES AHEAD: WEAKENED MIDDLE CLASS

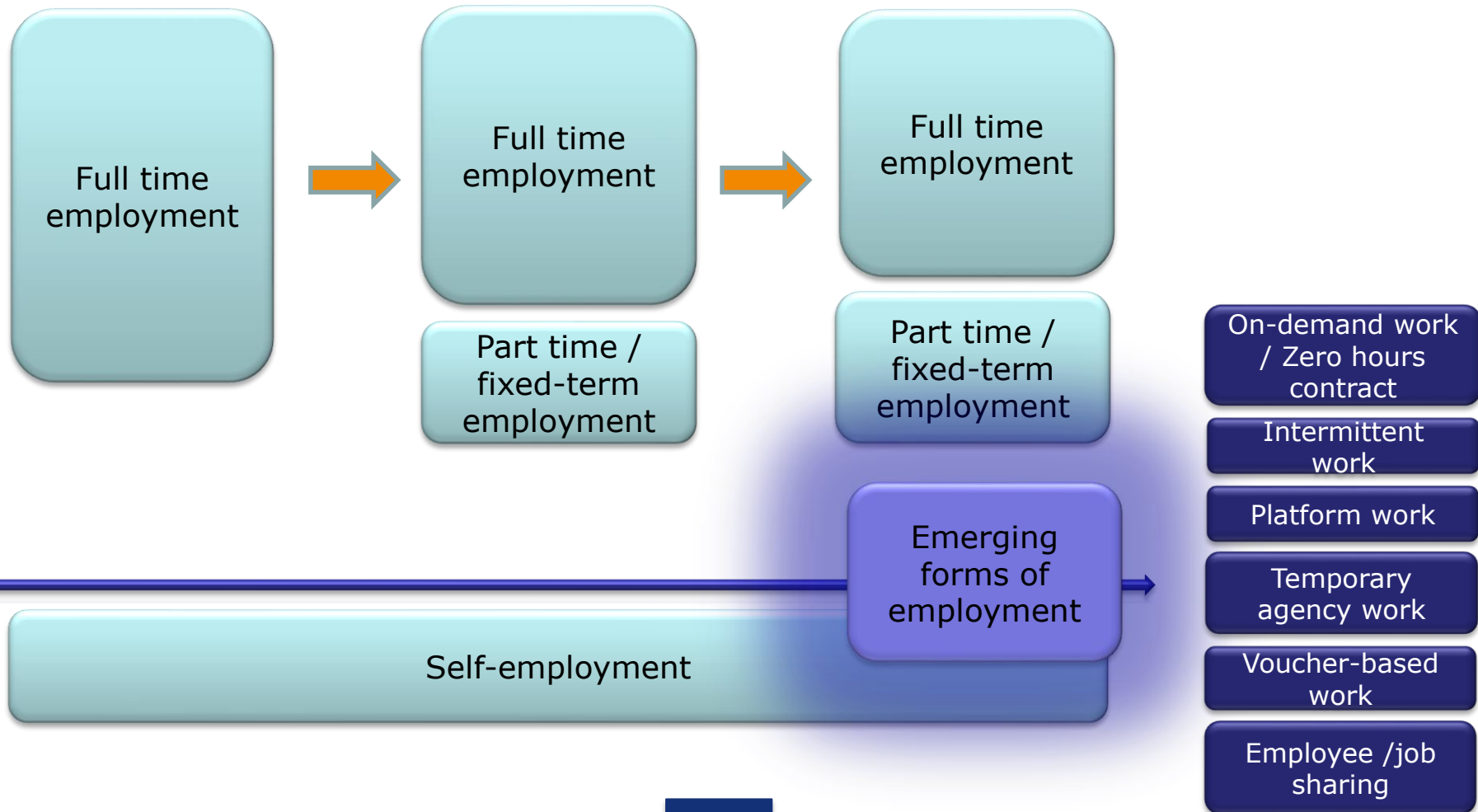


Prices of housing, education and health increased faster than overall inflation
Average evolution of nominal prices, OECD average

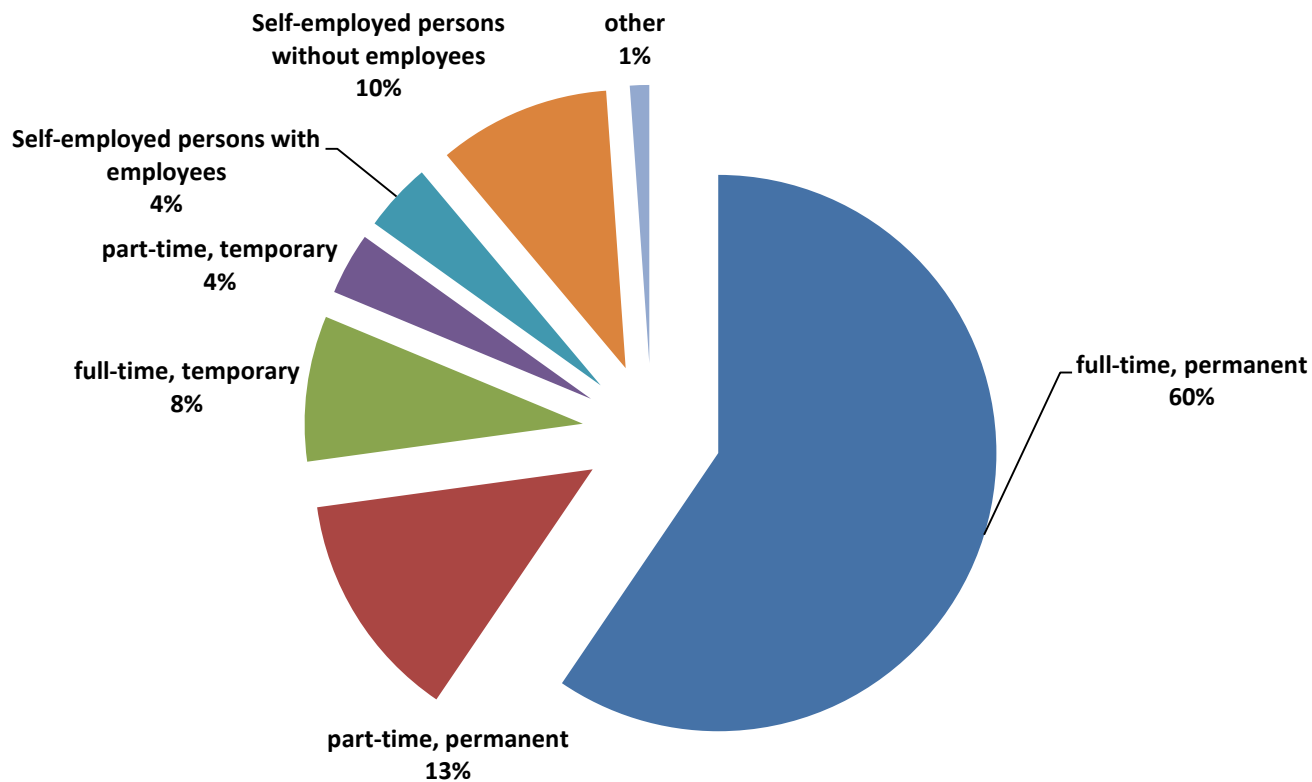


Notes: HICP: Harmonised Indexes of Consumer Prices. OECD average includes Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Luxembourg, Netherlands, Norway, Poland, Portugal, Slovak Republic, Slovenia, Spain, Sweden, Switzerland, Turkey, United Kingdom.
Source: Data from OECD.stat, Harmonised Indices of Consumer Prices (HICPs) by COICOP divisions.

CHALLENGES AHEAD: FUTURE OF WORK



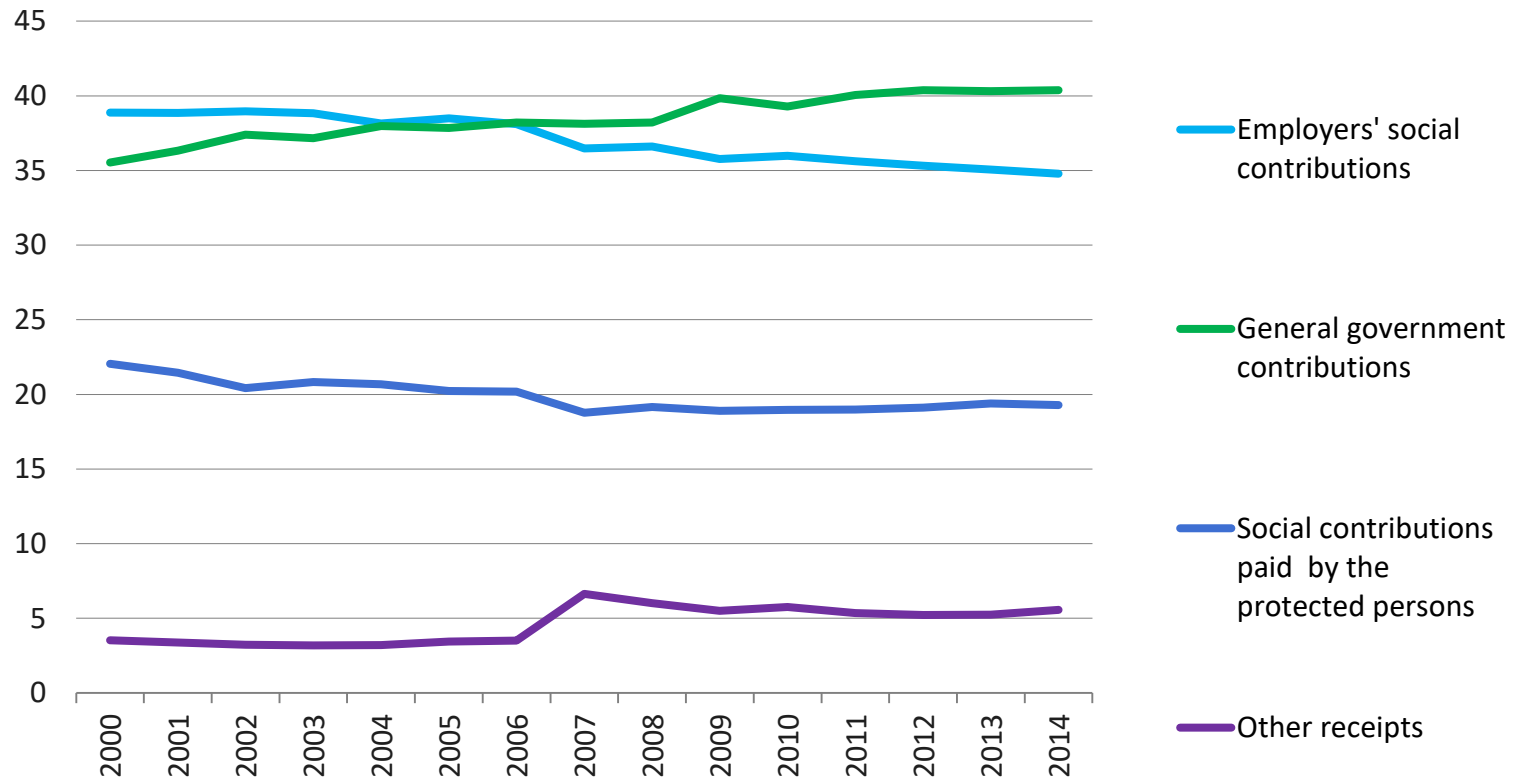
Types of employment relationship in the EU28 in 2016



CHALLENGES AHEAD: FUTURE OF WORK



Social protection receipts by type (total =100), EU25



The European Pillar of Social Rights

The political commitment as a compass for action

Equal opportunities and access to the labour market

- Education, training and life-long learning
- Gender equality
- Equal opportunities
- Active support to employment
- Secure and adaptable employment

Fair working conditions

- Wages
- Information about employment conditions and protection in case of dismissals
- Social dialogue and involvement of workers
- Work-life balance
- Healthy, safe and well-adapted work environment

Adequate and sustainable social protection

- Childcare and support to children
- Social Protection
- Unemployment benefits
- Minimum income
- Old age income and pensions
- Health care
- Inclusion of people with disabilities
- Long-term care
- Housing and assistance for the homeless
- Access to essential services

EU ACTION

